



NOTICE OF THIRD-PARTY COMPENSATION

Pursuant to the New York Attorney General’s Public Pension Fund Reform Code of Conduct (the “Code”), Odyssey Investment Partners, LLC (“Odyssey”) is required to disclose certain information regarding the investment of Public Pension Funds¹ in an Odyssey fund.

In satisfaction of this requirement, please find below a table that sets forth, on an aggregate, fund-wide basis, the third-party compensation Odyssey has paid to date in connection with organizing and offering Odyssey Investment Partners Fund V, L.P. (the “Fund”). Odyssey will disclose in the future any additional third-party compensation paid in organizing and offering the Fund.

Category	Third Party	Aggregate Compensation
Legal	Anduin Transactions 4962 El Camino Real, Suite 212 Los Altos, CA 94022	\$62,035
Legal	Nishimura & Asahi Otemon Tower, 1-1-2 Otemachi Chiyoda City, Tokyo, Japan	\$17,077
Legal	Langham Hall 111 Eighth Avenue NY, NY 10011	\$1354
Intelligence Platform	Altis 625 Broadway NY, NY 10012	\$22,277

¹ “Public Pension Fund” means any retirement plan established or maintained for its employees (current or former) by the Government of the United States, the government of any State or political subdivision thereof, or by any agency or instrumentality of the foregoing.

Category	Third Party	Aggregate Compensation
Data Services	Datasite 1345 6 th Avenue, 17 th Floor, New York, NY 10105	\$804

In accordance with Paragraph 11 of the Code, Odyssey certifies that, to the best of its knowledge after due inquiry, Odyssey is in compliance with the Code, all provisions of which are in full force and effect.

If you have any questions about this communication, please call me at +1 212 351-7920.

Sincerely,

Odyssey Investment Partners, LLC



Douglas Hitchner
Managing Principal